

FORBO IN FIGURES

The table below provides a compact overview of the key financial and operational company metrics for the reporting year compared to the previous year.

	2024	2023	2024	2023
Income statement	CHF m	CHF m	EUR m ¹⁾	EUR m ¹⁾
Net sales with third parties	1,122.0	1,175.2	1,178.2	1,209.7
Flooring Systems	765.6	796.5	803.9	819.9
Movement Systems	356.4	378.7	374.3	389.8
Operating profit before depreciation and amortization (EBITDA)	166.3	179.9	174.6	185.2
Operating profit (EBIT)	120.6	129.9	126.6	133.7
Profit	95.1	102.3	99.9	105.3
Balance sheet	CHF m	CHF m	EUR m ¹⁾	EUR m ¹⁾
Total assets	975.8	901.4	1,024.7	927.8
Operating assets	838.3	801.5	880.3	825.0
Shareholders' equity	626.0	553.7	657.4	569.9
Net cash ²⁾	109.1	69.0	114.6	71.0
Cash flow statement	CHF m	CHF m	EUR m ¹⁾	EUR m ¹⁾
Cash flow from operating activities	135.6	160.0	142.4	164.7
Cash flow from investing activities	-43.8	-44.1	-46.0	-45.4
Free cash flow	91.8	115.9	96.4	119.3
Key ratios	%	%		
ROS (EBITDA/net sales)	14.8	15.3		
Return on invested capital (ROIC) ³⁾	16.0	17.1		
Equity ratio (shareholders' equity/total assets)	64.1	61.4		
Gearing (net debt/shareholders' equity)	-17.4	-12.5		
Employees (as at December 31)	Number	Number		
Total full-time equivalents	5,059	5,190		
Ratios per share	CHF	CHF	EUR ¹⁾	EUR ¹⁾
Earnings per share (undiluted) ⁶⁾	67.45	72.55	70.83	74.68
Equity (undiluted)	443.86	392.76	446.09	404.28
Dividend	25.00 ⁴⁾	25.00 ⁵⁾	26.25 ⁴⁾	25.73 ⁵⁾
Stock market capitalization (as at December 31)	CHF m	CHF m	EUR m ¹⁾	EUR m ¹⁾
Stock market capitalization ⁷⁾	1,121.2	1,565.2	1,177.4	1,611.1

- 1) Euro values translated at the average annual exchange rate of CHF 0.9523/1 EUR (2024) and CHF 0.9715/1 EUR (2023).
- 2) Cash and cash equivalents, plus short-term investments, less interest-bearing liabilities, excluding leasing liabilities.
- 3) Operating profit after tax, divided by the annual average balance of shareholders' equity, plus financial liabilities, less cash and cash equivalents.

- 4) The Board of Directors proposes to the Ordinary General Meeting of April 4, 2025, the distribution of a dividend in the amount of CHF 25.00 per registered share.
- 5) Approval of a dividend of CHF 25.00 per registered share at the Ordinary General Meeting of April 5, 2024.
- 6) See note 11 'Earnings per share' on page 146 of the Financial Report.
- 7) Total number of shares multiplied by year-end share price.