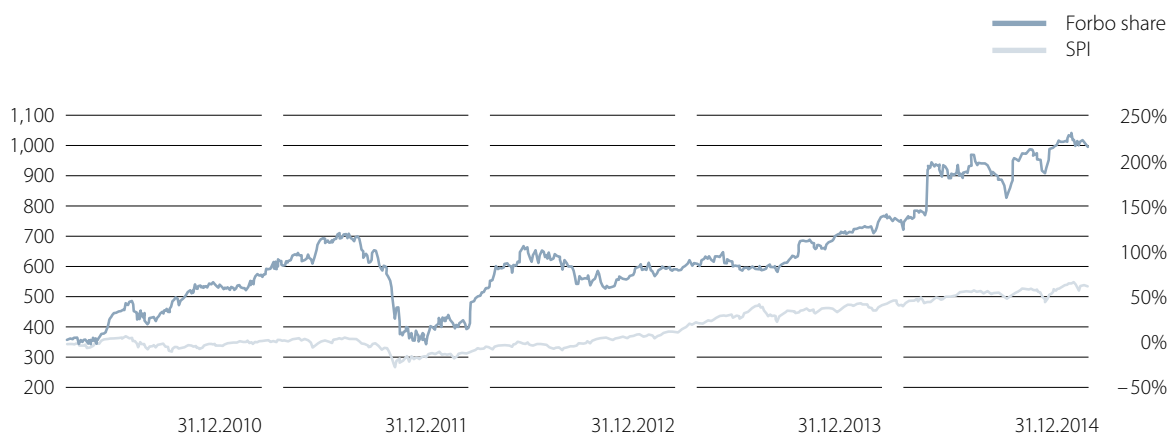


THE FORBO SHARE

The Swiss Performance Index (SPI) gained almost 10% by mid-June 2014 but then corrected by around 5% in the subsequent weeks. The broad market posted gains between mid-August and the end of September. However, in the downturn that followed, by mid-October the SPI had lost almost all the gains it had made over the year. The positive environment starting in the second half of October resulted in the market rising by as much as 15% before it corrected again in December. The SPI closed the year with an overall gain of 13.0%.

The Forbo share price rose from its year-end 2013 level of CHF 762 to CHF 974.50 by mid-June 2014 – a gain of almost 28%. Even after the subsequent correction of the broad market, the Forbo share was still up by about 8%. When the stock market began to recover, the share price posted strong gains until mid-September, at times reaching CHF 992 – an increase of about 30%. Even in the wake of the market downturn that followed, the Forbo share price remained above CHF 900 and climbed to CHF 1043 by early December. When the broad market corrected again in December, the share closed the year at CHF 994.50, an overall gain of 30.5%. Once again, therefore, the Forbo share clearly outperformed the SPI in 2014.

The Forbo share in comparison to the SPI



Share capital

| | | 2014 Number | 2013 Number | 2012 Number | 2011 Number | 2010 Number |
|--|--|----------------|----------------|----------------|----------------|----------------|
| Issued registered shares ¹⁾ | | 2,150,000 | 2,250,000 | 2,500,000 | 2,500,000 | 2,713,152 |
| Thereof: | | | | | | |
| Shares outstanding | | 1,888,850 | 2,032,703 | 2,052,740 | 2,298,758 | 2,339,162 |
| Share buyback programs | | 158,467 | 99,470 | 250,000 | | 213,152 |
| Other treasury shares | | 81,264 | 96,408 | 175,841 | 179,823 | 139,419 |
| Reserve shares (without dividend rights) | | 21,419 | 21,419 | 21,419 | 21,419 | 21,419 |

Issued nominal capital

| | | CHF | CHF | CHF | CHF | CHF |
|--|--|---------|---------|---------|---------|---------|
| Total | | 215,000 | 225,000 | 250,000 | 250,000 | 271,315 |
| Thereof: | | | | | | |
| Shares outstanding | | 188,885 | 203,270 | 205,274 | 229,876 | 233,916 |
| Share buyback programs | | 15,847 | 9,947 | 25,000 | | 21,315 |
| Other treasury shares | | 8,126 | 9,641 | 17,584 | 17,982 | 13,942 |
| Reserve shares (without dividend rights) | | 2,142 | 2,142 | 2,142 | 2,142 | 2,142 |

Data per share

| | | CHF | CHF | CHF | CHF | CHF |
|--|------|--------------------|-------------------|-------------------|-------------------|-------------------|
| Group shareholders' equity per share ²⁾ | | 371 | 380 | 329 | 349 | 320 |
| Group profit per share ^{2) 3)} | | 62.0 | 56.8 | 96.4 | 62.8 | 71.6 |
| Gross dividend and cash distribution | | 16.0 ⁴⁾ | 14.0 | 12.0 | 12.0 | 12.0 |
| Gross dividend yield (in %) | High | 1.5 ⁵⁾ | 1.8 ⁵⁾ | 1.8 ⁵⁾ | 1.7 ⁵⁾ | 2.0 ⁵⁾ |
| | Low | 2.2 ⁵⁾ | 2.4 ⁵⁾ | 2.5 ⁵⁾ | 3.5 ⁵⁾ | 3.5 ⁵⁾ |
| Payout ratio ⁶⁾ (in %) | | 26 | 26 | 13 | 19 | 17 |

Stock market statistics

| | | CHF | CHF | CHF | CHF | CHF |
|---|----------|-------|-------|-------|-------|-------|
| Share price | High | 1,043 | 769 | 685 | 713 | 595 |
| | Low | 719 | 580 | 484 | 343 | 343 |
| | Year-end | 995 | 762 | 585 | 493 | 590 |
| Market capitalization (m) ⁷⁾ | High | 2,242 | 1,730 | 1,712 | 1,782 | 1,614 |
| | Low | 1,545 | 1,305 | 1,210 | 857 | 931 |
| | Year-end | 2,138 | 1,715 | 1,463 | 1,232 | 1,601 |

1) Par value per share in 2014, 2013, 2012, 2011 and 2010: CHF 0.10

2) Based on the weighted average of the number of shares as set out in note 14 'Earnings per share' on page 117 of the financial report.

3) See note 14 'Earnings per share' on page 117 of the financial report.

4) Proposal of the Board of Directors to the 2015 Ordinary General Meeting.

5) Calculated on the basis of a cash distribution in the form of a dividend.

6) Gross cash distribution as a percentage of Group profit.

7) Total number of shares multiplied by the corresponding share price.